

# **Table Grape Fund**

## **Annual Investment Plan**

### **2025/26**



September 2025

**Hort**  
**Innovation**

**TABLE GRAPE**  
**FUND**

## Proposed investments in 2025/26

A list of proposed R&D and marketing investments in the Table Grape Fund in 2025/26 can be found below. Each year, table grape industry representatives meet as advisory panels to discuss investment recommendations in line with the Table Grape Strategic Investment Plan (SIP). At these meetings, the panels are provided with a financial forecast and an investment analysis of current investments. Based on this information, they provide Hort Innovation with advice on prior table grape R&D and marketing advisory panels met on July 30 and 31, 2024, November 1, 2024 and June 12, 2025 to discuss, provide advice on, and prioritise recommendations on investments in 2025/26. The R&D investment recommendations are listed in order of priority in Table 1 and the marketing investment recommendations are listed in Table 2.

*Note: Investments will be aligned to form multi-industry projects where possible, and all investments are subject to funding availability. If investments do not occur in this financial year, they will be re-considered and reprioritised for the Avocado Fund Annual Investment Plan (AIP) 2026/27.*

**Table 1. Table grape production R&D advisory panel prioritised new investment recommendations in 2025/26**

Priority	Investment	Outcome	Strategy
1	Table grape industry communications program	3. Extension and capability	3.1 Extension capability
2	Multi-industry MRL data access and maintenance	1. Demand creation	1. Consumer demand
3	Chemical residue report to support Australia's Country Recognition Arrangement (CRA) with Indonesia (2024-2029)	1. Demand creation	5.1 Enabler
4	Lean Leaders Program	3. Extension and capability	3.3 Leadership initiatives

**Table 2. Table grape marketing advisory panel prioritised new investment recommendations in 2025/26**

Priority	Investment	Outcome	Strategy
1	Domestic marketing program 2024/25	1. Demand creation	1.4 Consumer demand
2	Table grape export marketing program FY25-FY30	1. Demand creation	1.2 Consumer awareness

## Current contracted R&D and marketing projects

Current contracted projects in the Table Grape Fund as at July 1, 2025, which are aligned to the respective outcomes and strategies in the Table Grape SIP, can be seen in Tables 3 and 4. More information about these projects is available on the Hort Innovation website where the projects have a hyperlink.

**Table 3. Table grape current contracted R&D project actuals at 2024/25 and forecast to 2027/28**

Project code	Project title	2024/25 Actual \$	2025/26 Forecast \$	2026/27 Forecast \$	2027/28 Forecast \$
<a href="#">FF20000</a>	National Fruit Fly Council – Phase 4	16,000	16,000	28,000	-
<a href="#">MT20007</a>	Regulatory support and response co-ordination (pesticides)	3,709	-	-	-
<a href="#">MT21004</a>	Consumer behavioural retail data	17,086	12,301	14,814	-
<a href="#">MT21006</a>	Australian Horticulture Statistics Handbook	7,583	-	-	-
<a href="#">MT21015</a>	Horticulture impact assessment program 2020/21 to 2022/23	3,230	-	-	-
<a href="#">MT22005</a>	Horticulture trade data	11,796	-	-	-
<a href="#">MT22011</a>	Horticulture National Lean Leaders Program	2,640	2,964	-	-
<a href="#">MT23201</a>	Consumer usage and attitude tracking	5,632	-	-	-
<a href="#">MT24005</a>	Horticulture Impact Assessment Program 2023/24 to 2025/26	3,162	2,108	2,635	-
<a href="#">MT24007</a>	Chemical Residue Report to Support Australia's Country Recognition Arrangement (CRA) with Indonesia (2024-2029)	26,454	14,005	14,575	15,172
<a href="#">MT24008</a>	Regulatory support and response co-ordination (pesticides)	6,164	4,109	4,109	6,164
<a href="#">MT24201</a>	Consumer usage and attitude tracking 2025/26	818	1,636	1,636	-
<a href="#">TGI6000</a>	Table grape industry minor use program	1,034	-	-	-
<a href="#">TG22001</a>	Table grape industry communications program	228,000	190,000	-	-
<a href="#">TG23000</a>	Table grape market access and trade development project (2024-2029)	221,143	592,550	592,542	592,546
<a href="#">TG23001</a>	De-risking and future proofing Australian table grape production	478,522	478,524	478,524	478,524
TG23910	Industry and grower consultation including SIAPs and EAPs	36	-	-	-
TG24910	Industry and grower consultation including SIAPs and EAPs	12,939	-	-	-
Total		1,045,947	1,314,198	1,136,836	1,092,406



**Table 4. Current contracted table grape marketing project actuals at 2024/25 and forecast to 2027/28**

Project code	Project title	2024/25 Actual \$	2025/26 Forecast \$	2026/27 Forecast \$	2027/28 Forecast \$
TG23500	Table grape international marketing program FY24 (Part 2)	76,000	-	-	-
TG23501	Table grape international marketing program FY24 (Part 1)	45,000	-	-	-
TG24501	Table grape export marketing program FY25-FY30	800,529	1,000,000	1,000,000	1,000,000
TG24601	Tables grape domestic marketing program FY25	48,142	-	-	-
TG24910	Industry and grower consultation including SIAPs and EAPs	5,983	-	-	-
Total		975,654	1,000,000	1,000,000	1,000,000

## Financial statements

Financial statements for the R&D levy fund can be seen in Table 5 below, and the marketing levy fund can be seen in Table 6.

**Table 5. Table grape R&D funds actuals at 2024/25 and forecast to 2027/28 (as of July 1, 2025)**

	2024/25 Actual \$	2025/26 Forecast \$	2026/27 Forecast \$	2027/28 Forecast \$
Opening balance	250,857	580,990	430,875	377,176
Levies from growers	969,345	935,000	935,000	935,000
Commonwealth funds	612,088	1,060,405	960,996	941,653
Other income	11,012	14,571	12,755	11,510
Total income	1,592,445	2,009,976	1,908,750	1,888,163
Project funding <sup>1</sup>	1,045,948	1,792,021	1,622,149	1,585,097
Available for investment	-	20,000	20,000	24,000
Service delivery	178,229	308,790	279,842	274,209
Total matched expenditure	1,224,177	2,120,811	1,921,991	1,883,307
Federal Government levy collection costs	38,136	39,280	40,458	41,672
Annual levy cash movement	330,133	-150,115	-53,699	-36,816
Closing balance	580,990	430,875	377,176	340,360

Note:

1. Project funding includes committed projects and projects supported by the advisory panel and currently in the process of procurement.

**Table 6. Table grape marketing funds actuals at 2024/25 and forecast to 2027/28 (as of July 1, 2025)**

	<b>2024/25 Actual \$</b>	<b>2025/26 Forecast \$</b>	<b>2026/27 Forecast \$</b>	<b>2027/28 Forecast \$</b>
Opening balance	2,242,379	2,073,813	1,730,652	1,379,851
Levies from growers	969,343	935,000	935,000	935,000
Other income	76,280	41,476	34,613	27,597
<b>Total income</b>	<b>1,045,623</b>	<b>976,476</b>	<b>969,613</b>	<b>962,597</b>
Project funding <sup>1</sup>	975,654	1,012,500	1,012,500	1,012,500
Available for investment	-	50,000	50,000	50,000
Service delivery	200,399	218,238	218,238	218,238
<b>Total expenditure</b>	<b>1,176,053</b>	<b>1,280,738</b>	<b>1,280,738</b>	<b>1,280,738</b>
Federal Government levy collection costs	38,136	38,899	39,677	40,471
Annual levy cash movement	-168,566	-343,160	-350,802	-358,611
<b>Closing balance</b>	<b>2,073,813</b>	<b>1,730,652</b>	<b>1,379,851</b>	<b>1,021,240</b>

Note:

1. Project funding includes committed projects and projects supported by the advisory panel and currently in the process of procurement.



DISCLAIMER:

Horticulture Innovation Australia Limited (Hort Innovation) makes no representations and expressly disclaims all warranties (to the extent permitted by law) about the accuracy, completeness, or currency of any information published or made available by Hort Innovation in relation to this publication. Your access, use and reliance on any information published or made available by Hort Innovation is entirely at your own risk. The information published or made available by Hort Innovation does not take into account your personal circumstances and you should make your own independent enquiries before making any decision concerning your interests or those of another party or otherwise relying on the information.

Hort Innovation is not responsible for, and will not be liable for, any loss (including indirect or consequential loss), damage, claim, expense, cost (including legal costs) or other liability arising in any way, including from any Hort Innovation or other person's negligence or otherwise from your use or non-use of this publication, or from reliance on information contained in the material or that Hort Innovation makes available to you by any other means.

COPYRIGHT NOTICE:

Copyright © Horticulture Innovation Australia Limited 2025

Copyright subsists in this publication. Horticulture Innovation Australia Limited (Hort Innovation) owns the copyright in the publication, other than as permitted under the Copyright Act 1968 (Cth). Copying in whole or in part of this publication is prohibited without the prior written consent of Hort Innovation.

Any request or enquiry to use this publication should be addressed to:

Communications Manager

Hort Innovation

Level 7, 141 Walker Street

North Sydney NSW 2060

Australia

Email: [communications@horticulture.com.au](mailto:communications@horticulture.com.au)

Phone: 02 8295 2300



Horticulture Innovation Australia Limited  
ACN 602 100 149

[www.horticulture.com.au](http://www.horticulture.com.au)