Potato Fresh Fund Annual Investment Plan 2025/26





Proposed investments in 2025/26

A list of proposed R&D investments in the Potato – Fresh Fund in 2O25/26 can be found below. Each year, potato industry representatives meet as an advisory panels to discuss investment recommendations in line with the Potato – Fresh Strategic Investment Plan (SIP). At these meetings, the panel is provided with a financial forecast and an investment analysis of current investments. Based on this information, they provide Hort Innovation with advice on priorities for investment for the upcoming year.

The potato R&D advisory panel met in October 2024, as well as in May and June of 2025 to discuss, provide advice on, and prioritise recommendations on investments in 2025/26. The R&D investment recommendations are listed in order of priority in Table 1.

Note: Investments will be aligned to form multi-industry projects where possible, and all investments are subject to funding availability. If investments do not occur in this financial year, they will be reconsidered and reprioritised for the Potato – Fresh Annual Investment Plan (AIP) 2026/27. Any investments not endorsed by June 30, 2025, will not be included in this report.

Table 1. Fresh potato R&D advisory panel prioritised investment recommendations in 2O25/26

Priority	Investment	Outcome	Strategy
1	Potato sustainability – undertaking a life cycle analysis	Industry supply, productivity and sustainability	2.2 Precision input management
1	Biosecurity preparedness strategy for the potato industry	Industry supply, productivity and sustainability	2.3 Biosecurity preparedness
2	Accelerating adoption of AWM-IPDM systems in vegetable, onion and potato growing regions	Industry supply, productivity and sustainability	2.1 Integrated pest and disease management (IPDM)
2	National coordination for agrichemical access and risk management for the Australian vegetable sector	Industry supply, productivity and sustainability	2.3 Biosecurity preparedness2.4 SARP2.6 Regulatory support2.7 Crop safety data
3	Potato workforce training and leadership program	1. Extension and capability	1.3 Industry leadership
3	Healthy horticulture: health care education program for edible horticulture	3. Consumer demand	3.1 Consumer demand
4	High school education resources	1. Extension and capability	1.2 Engagement to innovate
4	Printing and future-proofing key vegetable, onion and potato industry resources	1. Extension and capability	1.1 Extension capability

Current contracted R&D projects

Current contracted projects in the Potato – Fresh Fund as at July 1, 2025, which are aligned to the respective outcomes and strategies in the potato SIP, can be seen in Table 2. More information about these projects is available on the Hort Innovation website where the projects have a hyperlink.

Table 2. Current contracted fresh potato R $\bar{\alpha}D$ project actuals at 2024/25 and forecast to 2027/28

Project code	Project title	2024/25 Actual	2025/26 Forecast	2026/27 Forecast	2027/28 Forecast
		\$	\$	\$	\$
MT20007	Regulatory support and coordination (pesticides)	2,514	-	-	-
MT21004	Consumer behavioural data program	18,408	13,253	15,961	-
MT21006	Australian Horticulture Statistics Handbook	7,583	-	-	-
MT21015	Horticulture Impact Assessment Program 2023/24 to 2025/26	2,376	-	-	_
MT24005	Horticulture trade data	1,578	-	-	-
MT22O12	Industry preparedness for exotic root knot nematode (Meloidogyne enterolobii)	7,800	9,100	-	-
MT232O1	Consumer usage and attitude tracking 2023/24	3,961	-	-	-
MT24005	Horticulture Impact Assessment Program 2023/24 to 2025/26	1,547	1,032	1,289	-
MT24007	Chemical residue report to support Australia's Country Recognition Arrangement (CRA) with Indonesia (2024-2029)	2,550	1,350	1,405	1,463
MT24008	Regulatory support and coordination (pesticides)	4,177	2,785	2,785	4,177
MT24O12	Accelerating adoption of Area Wide- Integrated Crop Management in vegetable, onion and potato growing regions	6,600	26,400	-	-
MT24O15	One Survey for vegetable, onion and potato levy funded projects	913	6,365	857	857
MT24O23	National Agrichemical Management Program	-	20,567	10,284	10,284
MT242O1	Consumer usage and attitude tracking 2025/26	1,346	2,692	2,692	-
PT16OO5	Potato industry minor use program	750	-	-	-

Table 2. continued

Project code	Project title	2024/25 Actual \$	2025/26 Forecast \$	2026/27 Forecast \$	2027/28 Forecast \$
<u>PT20000</u>	Australian potato industry communication and extension project	242,625	125,625	-	_
PT23000	World Potato Congress 2024	49,530	-	-	-
PT23002	Spotlighting spuds for International Day of the Potato	401,922	171,243	401,921	722,255
PT2391O	Industry advice and grower consultation	1,475	-	-	-
PT24OO1	Potato sustainability – undertaking a life cycle assessment	29,637	59,150	59,400	-
PT2491O	Industry advice and grower consultation	19,236	-	-	-
Total		806,529	439,561	496,593	739,036

Financial statements

Financial statements for the fresh potato R&D levy fund can be seen in Table 3 below.

Table 3. Fresh potato R&D levy fund actuals at 2024/25 and forecast to 2027/28 (as at July 1, 2025)

	2024/25	2025/26 Forecast	2026/27 Forecast	2027/28 Forecast
	Actual			
	\$	\$	\$	\$
Opening balance	1,645,093	1,945,936	1,838,950	1,602,001
Levies from growers	729,749	650,000	660,000	660,000
Commonwealth funds	474,440	791,181	922,293	1,008,927
Other income	72,711	62,187	54,174	42,818
Total income	1,276,900	1,503,368	1,636,467	1,711,745
Project funding ¹	806,529	1,145,008	1,267,898	1,415,175
Available for investment	-	200,000	300,000	300,000
Service delivery	142,352	237,354	276,688	302,678
Total matched expenditure	948,881	1,582,362	1,844,586	2,017,853
Federal Government levy collection costs	27,176	27,991	28,831	29,696
Annual levy cash movement	300,843	-106,986	-236,950	-335,804
Closing balance	1,945,936	1,838,950	1,602,001	1,266,196

Note:

^{1.} Project funding includes committed projects and projects supported by the advisory panel and currently in the process of procurement.

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